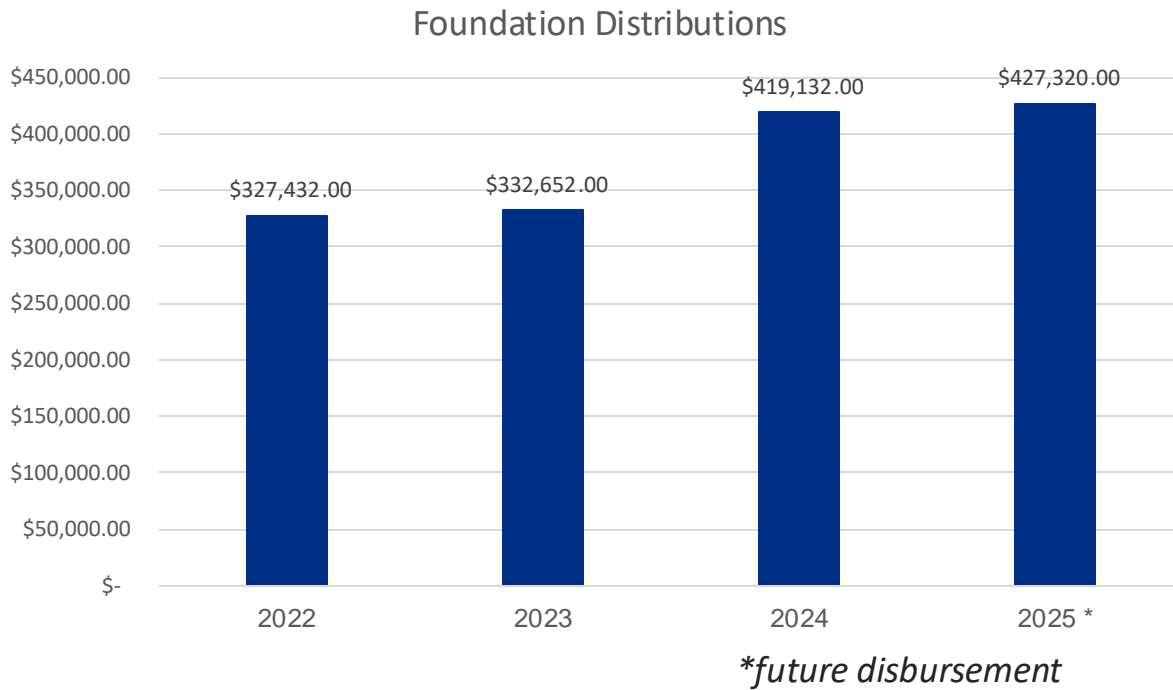




# NORTH CAROLINA MASONIC FOUNDATION

FEBRUARY 2025

## Foundation Distributions:



## Additional Distributions:

2023: \$150,000 (150<sup>th</sup> gift)

2023: \$72,500 (AGO)

2022: \$72,500 (AGO)

**Total: \$295,000**

## 150<sup>th</sup> Gifts:

Total: \$206,025.25

## Planned Gift Projection 2023 - 2024:

Total: \$3,868,557.18

## NCMF BOARD OF DIRECTORS

JOHN BURNS,  
*CHAIRMAN*

BEN CRISSMAN

MICHAEL REGISTER

MIKE FAULKENBURY

BOB GRESHAM

LEWIS LEDFORD,  
*AS GRAND  
TREASURER*

DAN RICE

LEONARD SAFRIT

JONATHAN  
UNDERWOOD,  
*AS GRAND  
SECRETARY*



# NORTH CAROLINA MASONIC FOUNDATION

FEBRUARY 2025

## Giving Updates from 2024

### Planned Giving:

- JP — awaiting confirmation paperwork from donor to give to MHCO
- KH — paperwork delivered to MHCO
- CJ — awaiting confirmation paperwork from donor to give to MHCO
- TW — awaiting confirmation paperwork from donor to give to MHCO
- HJ — updated paperwork given to MHCO
- RJ – updated amount to will, given to MHCO
- LL – updated amount to will, given to MHCO

### LCA / Endowed Accounts

- MHCO did not award Eller in 2024
- Sizemore – no request from Alumni in 2024
- Loray F. Carr
- Rufus Walston Fund
- John L. Watson
- Dale Fund
- St. Johns #1
- Clemmons #755
- Cleveland #202
- Waynesville #259
- Old Town #751
- Youngsville #377
- James B. Green #735
- Casar #759

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# NORTH CAROLINA MASONIC FOUNDATION

FEBRUARY 2025

## Upcoming Initiatives:

### Meetings & Prospect Development:

- Meeting with S. Hallman and CR – January 2025
  - Providing list of local prospects in three county area to S. Hallman for his action – by Mar. 1
  - Providing list of alumni of OO/MHCO worked with in past to S. Hallman for his action – by Mar. 1
  - Update with S. Hallman after Mar. 1 regarding prospects at his Lodge; additional planning

### Event Promotion:

- Promote the *MHCO "Time for Children" Gala* (June 2025).
- Sponsor deck and promotional materials in distribution to donors and prospects.

### Current Planned Giving (PG) Efforts:

- **GD:** working to develop, finalize charitable endowment with NCMF for MHCO upon passing.
- **HM:** working with donor to determine nature of estate plan, inclusion of MHCO.
- Two (2) new FW indications of giving; will establish contact with donors to determine beneficiary of PG; initiate stewardship and notify MHCO of their inclusion, if indicated.

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