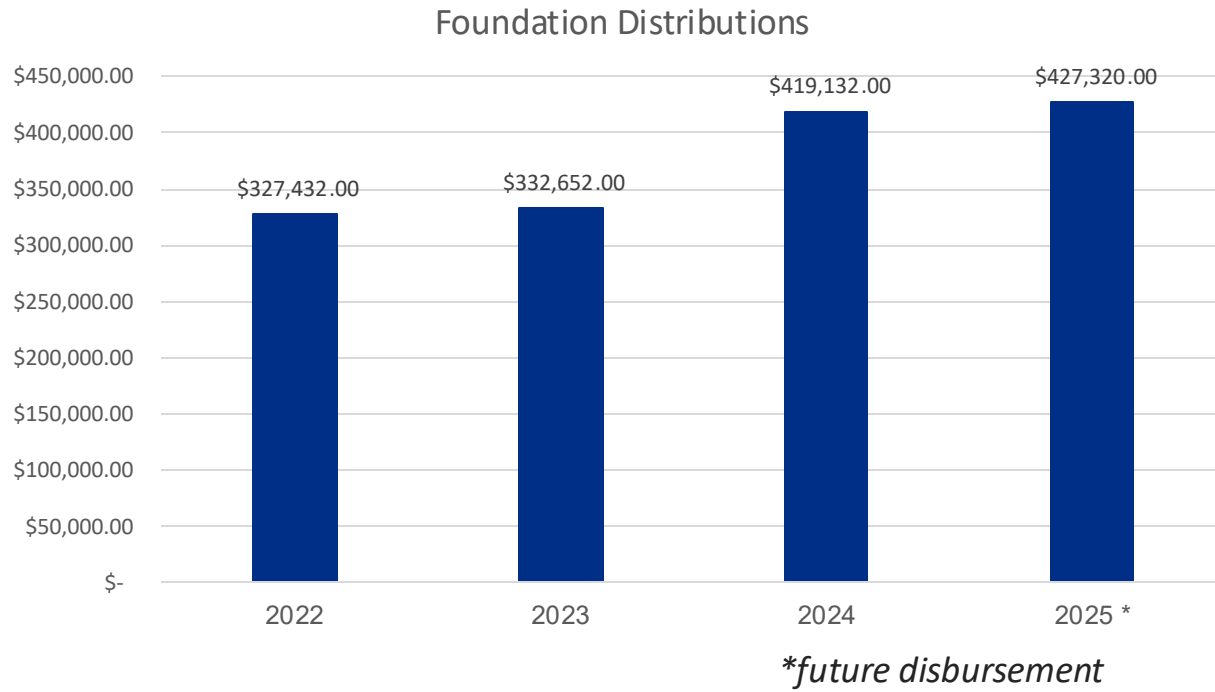




NORTH CAROLINA MASONIC FOUNDATION

MAY 2025

Foundation Distributions:



Additional Distributions:

2023: \$150,000 (150th gift)

2023: \$72,500 (AGO)

2022: \$72,500 (AGO)

Total: **\$295,000**

150th Gifts:

Total: \$206,025.25

Planned Gift Projection 2023 - 2024:

Total: \$3,868,557.18

NCMF BOARD OF DIRECTORS

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JONATHAN
UNDERWOOD,
*AS GRAND
SECRETARY*



NORTH CAROLINA MASONIC FOUNDATION

MAY 2025

Giving Updates YTD 2025:

Planned Giving:

- JP — awaiting confirmation paperwork from donor to give to MHCO; update – awaiting paperwork
- CJ — awaiting confirmation paperwork from donor to give to MHCO; update – additional meetings w/ donor regarding PG
- TW — awaiting confirmation paperwork from donor to give to MHCO; update – meeting with prospect in summer 2025

LCA / Endowed Accounts:

- MHCO did not award Eller in 2024 – award for 2025 pending
- Sizemore – no request from Alumni in 2024 – award for 2025 pending
- Clemmons Lodge # 755 - \$5,000
- Waynesville # 259- \$4,700
- Mt. Olive #208 - \$872
- Zion #81- \$300

Upcoming Initiatives:

Stewardship:

- D. Collins – for in-kind gift to MHCO and \$3k from Foundation
- R. Fann - \$5k annual gift to MHCO
- P. Clark – new prospect; year-end major contribution to MHCO via P. Makepeace
- Discussion with BOD Chair regarding local prospects (30 miles from Oxford) to initiate mailing campaign from MHCO
- Discussion with BOD Chair regarding work with alumni, alumni database for future communication

Event Promotion:

- Promote the *MHCO "Time for Children" Gala* (June 2025)
- Foundation Board has sponsored Gala at the \$5,000 level
- Sponsor deck and promotional materials in distribution to donors and prospects

Current Planned Giving (PG) Efforts:

- On-going work w/ possible CGA prior to year-end (\$125k)
- HM – currently working with prospect for inclusion of MHCO in will (\$10k)
- JC – confirmation of PG designated for MHCO – Amount - TBD

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